FORM FOR NOMINATION / CANCELLATION OF NOMINATION
(For Individual(s) holding units in Non-Demat Form)

BOI ★ AXA
Investment Managers

I/ We _____ (Unit holder 1) ,

_____ (Unit holder 2) and

_____ (Unit holder 3)

do hereby nominate the person(s) more particularly described hereunder/ and/ cancel the nomination made by me/ us on the _____

day of _____ in respect of the Units under Folio No. _____ (* strike out which is not applicable)

Name and Address of Nominee(s)	Date of Birth	Name and Address of Guardian	Signature of Nominee / Guardian of Nominee (Optional)	Proportion (%) in which the units will be shared by each Nominee@
		(to be furnished in case the Nominee is a minor)		
Nominee 1				
Nominee 2				
Nominee 3				

@ The allocation/share should be in whole numbers without any decimals making a total of 100 percent

Name and Address of Unit holder(s)	Signature of Unit holder(s)
Unit holder 1	
Unit holder 2	
Unit holder 3	

Dated: _____

Instructions for Nomination

1. Nomination by a unit holder shall be applicable for investments in all schemes in the folio.

2. Every new nomination for a folio/account will overwrite the existing nomination. Nomination will be subject to the provisions of the respective Scheme Information Document.

3. Nomination shall be mandatory for new folios/accounts opened by an individual especially with sole holding and no new folios/accounts for individuals (with sole holding) would be opened without nomination. However, investors who do not wish to nominate must sign separately confirming their non-intention to nominate. In case nomination/non-intention to nominate is not provided by Individual (with sole holding) the application is liable to be rejected.

4. The nomination can be made only by individuals applying for/ holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, karta of Hindu undivided family, holder of Power of Attorney cannot nominate. Nomination shall not be allowed in a folio held on behalf of a minor. In case a folio has joint holders, all joint holders should sign the request for nomination/cancellation of nomination, even if the mode of holding is not "joint".

5. Minor(s) can be nominated and in that event, the name, address and signature of the guardian of the minor nominee(s) shall be provided by the unitholder. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.

6. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, karta of Hindu undivided family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.

7. Nomination in respect of the units stands rescinded upon the transfer of units. Transfer of units in favour of Nominee(s) shall be valid discharge by the AMC against the legal heirs.

8. Cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.

9. On cancellation of the nomination, the nomination shall stand rescinded and the AMC shall not be under any obligation to transfer the units in favour of the Nominee(s).

10. Nomination can be made for maximum number of three nominees. In case of multiple nominees, the percentage of allocation/share in favour of each of the nominees should be indicated against their name and such allocation/share should be in whole numbers without any decimals making a total of 100 percent.

11. In the event of the Unitholders not indicating the percentage of allocation/share for each of the nominees, BOI AXA Mutual Fund/ BOI AXA Investment Managers Private Limited (AMC), by invoking default option shall settle the claim equally amongst all the nominees.

12. In case of investors opting to hold the Units in demat form, the nomination details provided by the investor to the depository participant will be applicable.

FOR MORE INFORMATION

Call us at (Toll Free)	Alternate Number	Email us at	Website
1800-103-2263 & 1800-266-2676	020-4011 2300 & 020-6685 4100	service@boiaxa-im.com	www.boiaxa-im.com